PROSPECTUS



Wang-Zheng Berhad (612237-K)

(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 4,500,000 NEW ORDINARY SHARES OF RM0.50 EACH COMPRISING:-

- 4,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS AND EMPLOYEES, AND/OR BUSINESS ASSOCIATES OF WANG-ZHENG BERHAD AND ITS SUBSIDIARIES, AND/OR OTHER PERSONS WHO HAVE CONTRIBUTED TO THE SUCCESS OF WANG-ZHENG BERHAD AND ITS SUBSIDIARIES; AND
- 500,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PERSONS; AND

OFFER FOR SALE OF 44,500,000 ORDINARY SHARES OF RM0.50 EACH COMPRISING:-

- 36,000,000 ORDINARY SHARES OF RM0.50 EACH TO BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY;
- 5,500,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PERSONS; AND
- 3,000,000 ORDINARY SHARES OF RM0.50 EACH BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS

AT AN ISSUE/OFFER PRICE OF RM1.00 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION IN CONJUNCTION WITH ITS LISTING ON THE SECOND BOARD OF BURSA MALAYSIA SECURITIES BERHAD (FORMERLY KNOWN AS MALAYSIA SECURITIES EXCHANGE BERHAD)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 3 HEREOF

Adviser, Managing Underwriter And Placement Agent



This Prospectus is dated 30 September 2004

RESPONSIBILITY STATEMENTS

THIS PROSPECTUS HAS BEEN SEEN AND APPROVED BY THE PROMOTERS AND DIRECTORS OF WANG-ZHENG BERHAD ("WANG-ZHENG" OR THE "COMPANY"), AND THE OFFERORS, AND THEY COLLECTIVELY AND INDIVIDUALLY ACCEPT FULL RESPONSIBILITY FOR THE ACCURACY OF THE INFORMATION CONTAIN HEREIN AND CONFIRM THAT, AFTER HAVING MADE ALL REASONABLE ENQUIRIES, THAT TO THE BEST OF THEIR KNOWLEDGE AND BELIEF, THERE ARE NO FALSE OR MISLEADING STATEMENT OR OTHER FACTS THE OMISSION OF WHICH WOULD MAKE ANY STATEMENT HEREIN FALSE OR MISLEADING. THE DIRECTORS OF WANG-ZHENG HEREBY ACCEPT FULL RESPONSIBILITY FOR THE PROFIT FORECAST INCLUDED IN THIS PROSPECTUS AND CONFIRM THAT THE PROFIT FORECAST HAVE BEEN PREPARED BASED ON ASSUMPTIONS MADE.

Ammerchant Bank Berhad, BEING THE ADVISER, MANAGING UNDERWRITER AND PLACEMENT AGENT, ACKNOWLEDGES THAT, BASED ON ALL AVAILABLE INFORMATION AND TO THE BEST OF ITS KNOWLEDGE AND BELIEF, THIS PROSPECTUS CONSTITUTES A FULL AND TRUE DISCLOSURE OF ALL MATERIAL FACTS CONCERNING THE INITIAL PUBLIC OFFERING AND IS SATISFIED THAT ANY PROFIT FORECAST (FOR WHICH THE DIRECTORS OF WANG-ZHENG ARE FULLY RESPONSIBLE), PREPARED FOR INCLUSION IN THIS PROSPECTUS HAVE BEEN STATED BY THE DIRECTORS OF WANG-ZHENG AFTER DUE AND CAREFUL ENQUIRY AND HAVE BEEN DULY REVIEWED BY THE REPORTING ACCOUNTANTS.

STATEMENTS OF DISCLAIMER

THE SECURITIES COMMISSION HAS APPROVED THE PUBLIC ISSUE AND OFFER FOR SALE IN RESPECT OF THE INITIAL PUBLIC OFFERING AND THAT THE APPROVAL SHALL NOT BE TAKEN TO INDICATE THAT THE SECURITIES COMMISSION RECOMMENDS THE INITIAL PUBLIC OFFERING.

THE SECURITIES COMMISSION SHALL NOT BE LIABLE FOR ANY NON-DISCLOSURE ON THE PART OF WANG-ZHENG AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THIS DOCUMENT, MAKES NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS PROSPECTUS. INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN SHOULD CONSULT THEIR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.

BURSA MALAYSIA SECURITIES BERHAD (FORMERLY KNOWN AS MALAYSIA SECURITIES EXCHANGE BERHAD) SHALL NOT BE LIABLE FOR ANY NON-DISCLOSURE ON THE PART OF THE CORPORATION AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THIS PROSPECTUS, MAKES NO REPRESENTATION AS TO ITS CORRECTNESS OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS PROSPECTUS. ADMISSION TO THE OFFICIAL LIST IS NOT TO BE TAKEN AS AN INDICATION OF THE MERITS OF THE INVITATION, CORPORATION OR OF ITS SECURITIES.

A COPY OF THIS PROSPECTUS HAS BEEN REGISTERED WITH THE SECURITIES COMMISSION. A COPY OF THIS PROSPECTUS, TOGETHER WITH THE FORMS OF APPLICATION, HAS ALSO BEEN LODGED WITH THE REGISTRAR OF COMPANIES WHO TAKES NO RESPONSIBILITY FOR ITS CONTENTS.

INDICATIVE TIMETABLE

The indicative timing of events leading up to the listing of and quotation for the entire issued and fully paid-up share capital of RM60,000,000 of Wang-Zheng Berhad ("Wang-Zheng") comprising 120,000,000 ordinary shares of RM0.50 each ("Shares") on the Second Board of Bursa Malaysia Securities Berhad (formerly known as Malaysia Securities Exchange Berhad) ("Bursa Securities") is set out below:-

Tentative Date	Event
30 September 2004	Issue of Prospectus/opening date of the Initial Public Offering ("IPO")
7 October 2004	Closing date of the IPO *
12 October 2004	Tentative date for balloting of applications
21 October 2004	Tentative listing date on Bursa Securities

Note:-

* The closing date of the IPO may be extended at the absolute discretion of the Directors of Wang-Zheng, together with the Managing Underwriter. Any extension of the closing date of the IPO would be announced to the public via notices in a daily Bahasa Malaysia newspaper and a daily English newspaper. Should there be an extension of the closing date, the listing of Wang-Zheng may be extended.

DEFINITIONS

In this Prospectus, the following abbreviations shall have the following meanings (with singulars or plurals to have correlative meanings) unless otherwise stated:-

Acquisition Of Carefeel Cotton : Acquisition by Wang-Zheng of 962,500 ordinary shares of RM1.00

each, representing 44% of the issued and fully paid-up share capital of Carefeel Cotton, for a purchase consideration of RM2,781,770, satisfied by the issuance of 5,563,510 new Wang-Zheng Shares at an issue price of approximately RM0.50 per Share

Acquisition Of Mey Paper : Acquisition by Wang-Zheng of 350,000 ordinary shares of RM1.00

each, representing approximately 32.94% of the issued and fully paid-up share capital of Mey Paper, for a purchase consideration of RM631,685, satisfied by the issuance of 1,263,364 new Wang-Zheng Shares at an issue price of approximately RM0.50 per Share

Acquisition Of Modern Alpine : Acquisition by Wang-Zheng of 1,470,000 ordinary shares of

RM1.00 each, representing 49% of the issued and fully paid-up share capital of Modern Alpine, for a purchase consideration of RM2,048,247, satisfied by the issuance of 4,096,471 new Wang-Zheng Shares at an issue price of approximately RM0.50 per Share

Acquisition Of New Top Win : Acquisition by Wang-Zheng of 440,000 ordinary shares of RM1.00

each, representing 44% of the issued and fully paid-up share capital of New Top Win, for a purchase consideration of RM8,287,186, satisfied by the issuance of 16,574,285 new Wang-Zheng Shares at an issue price of approximately RM0.50 per Share

Ziterity Strates at all issue price of approximately historio per Share

Acquisition by Wang-Zheng of the entire issued and fully paid-up share capital of Quality Hero, comprising 250,000 ordinary shares of RM1.00 each, for a purchase consideration of RM3,476,107, satisfied by the issuance of 6,952,177 new Wang-Zheng Shares at

an issue price of approximately RM0.50 per Share

Acquisition Of Wang-Zheng

Acquisition Of Quality Hero

Corporation

Acquisition by Wang-Zheng of the entire issued and fully paid-up share capital of Wang-Zheng Corporation, comprising 3,325,000 ordinary shares of RM1.00 each, for a purchase consideration of RM23,153,717, satisfied by the issuance of 46,307,189 new Wang-Zheng Shares at an issue price of approximately RM0.50 per Share

Acquisitions : Acquisition Of Wang-Zheng Corporation, Acquisition Of Quality

Hero, Acquisition Of Carefeel Cotton, Acquisition Of New Top Win, Acquisition Of Modern Alpine and Acquisition Of Mey Paper

collectively

ADA : Authorised Depository Agent

ADA Code : ADA (Broker) Code

AmMerchant Bank : AmMerchant Bank Berhad (23742-V)

Application : The application for the IPO Shares by way of Application Form or

by way of Electronic Share Application

Application Form(s) : The printed Application Form(s) for the application for the IPO

Shares

ATM : Automated Teller Machine

Board : Board of Directors of Wang-Zheng

Bursa Depository : Bursa Malaysia Depository Sdn Bhd (formerly known as Malaysian

Central Depository Sdn Bhd) (165570-W)

DEFINITIONS (CONT'D)

Bursa Securities : Bursa Malaysia Securities Berhad (formerly known as Malaysia

Securities Exchange Berhad) (635998-W)

Carefeel Cotton : Carefeel Cotton Industries (M) Sdn Bhd (268247-U), a wholly-owned

subsidiary of Wang-Zheng

CCM Companies Commission Of Malaysia

CDS Central Depository System

Declaration Of Dividends Declaration of aggregate net dividends of RM5,597,500 for the

financial year ended 31 December 2003, and aggregate net dividends of RM4,751,625 for the four (4) months ended 30 April 2004, to the relevant shareholders of Wang-Zheng Corporation, Quality Hero, Carefeel Cotton, New Top Win, Modern Alpine and Mey Paper. Of the aggregate net dividends for the two (2) periods of RM10,349,125, RM3,168,150 was declared and paid to companies

within Wang-Zheng Group.

Directors of Wang-Zheng : Collectively, Chung Shan Kwang, Dato' Abdul Azim Bin Mohd Zabidi,

> Goh Kheng Jiu, Khoo Beng Hwa, Thang Yuen Mei, Tan Wan Huat, Chai Tuck Chuen, Teh Hui Guan, Tan Teck Ang, Chung Shan Meng, Fu Jun, Loo Choo Hong, Ching Eng Hing, Low Yu Keat, Tan Kar

Thye and Yap Kien Pin

: Application for the IPO Shares through a Participating Financial Electronic Share Application

Institution's ATM

EPS Earnings per share

Executive Directors of Wang-

Collectively, Goh Kheng Jiu, Khoo Beng Hwa, Thang Yuen Mei, Tan

Wan Huat, Chai Tuck Chuen and Teh Hui Guan

Fibre-Based Products Industry The sectors of Malaysian fibre-based products industry relevant to

Wang-Zheng Group comprising the disposable baby diapers sector, sanitary protection and tissue products sector, cotton products sector

and processed papers sector*

Due to the immateriality of corrugated carton boxes to Wang-Zheng Group, information disclosed in relation to the processed papers sector in this Prospectus, relate to paper

products similar to those processed and distributed by New Top Win and Modern Alpine, and exclude corrugated carton

boxes produced by Mey Paper.

IPO Initial public offering

IPO Price Issue price and/or offer price of RM1.00 per Share

The Public Issue Shares and Offer Shares, collectively IPO Shares

Malaysian Issuing House Sdn Bhd (258345-X) Issuing House

Listing Scheme : Collectively, the Declaration Of Dividends, Acquisitions, Restricted

Issue, Rights Issue, Swap, Transfers, Public Issue, Offer For Sale

And Listing Of And Quotation For Wang-Zheng Shares

Malaysian Persons : Citizens of Malaysia, and companies, societies, co-operatives and

institutions incorporated or organised under the laws of Malaysia

Managing Underwriter : AmMerchant Bank

DEFINITIONS (CONT'D)

Mey Paper : Mey Paper Industries Sdn Bhd (385113-X), a wholly-owned

subsidiary of Wang-Zheng

MIT: : Ministry Of International Trade And Industry

Modern Alpine : Modern Alpine Sdn Bhd (573608-P), a wholly-owned subsidiary of

Wang-Zheng

Moratorium Shares : 45% of the enlarged issued and fully paid-up share capital of Wang-

Zheng that is subjected to a moratorium

New Top Win : New Top Win Corporation Sdn Bhd (302387-H), a wholly-owned

subsidiary of Wang-Zheng

NTA : Net tangible assets

OEM : Original Equipment Manufacturer

Offerors : Offerors of the 44,500,000 Offer Shares are as follows: -

Offeror	No. Of Wang- Zheng Shares Offered	% Of Enlarged Issued And Fully Paid-Up Share Capital
Goh Kheng Jiu	6,728,100	5.61
Khoo Beng Hwa	4,735,500	3.94
Thang Yuen Mei	2,955,300	2.46
Tan Wan Huat	2,904,600	2.42
Chai Tuck Chuen	3,067,000	2.56
Macro-Link Sdn Bhd	2,345,500	1.95
Tan Teck Ang	1,845,600	1.54
Chung Shan Hui	1,426,900	1.19
Chung Shan Kwang	4,413,300	3.68
Chung Shan Meng	1,426,900	1.19
Chung Shan Yong	1,426,900	1.19
Choo Kok Cheng	1,014,400	0.84
Tjiat Seng Exim (1970) Pte	1,014,400	
Ltd		0.84
Chai Teck Seng	1,046,500	0.87
Khoo Beng Keong	1,210,400	1.01
Lee Piang Koon	879,700	0.73
Teh Hui Ğuan	3,631,600	3.03
Chuah Joon Hooi	1,434,900	1.20
Soh Lay Ching	199,000	0.17
Oon Kim Koi	199,000	0.17
Tham Ming Chait	199,000	0.17
Teh Hui Peng	159,200	0.13
Thang Lok	150,400	0.12
Chua Meng Huat	<u>85,900</u>	0.07
	44,500,000	37.08

Offer For Sale : Offer for sale by the Offerors of 44,500,000 Wang-Zheng Shares, at

an offer price of RM1.00 per Shares payable in full upon application,

subject to the terms and conditions of this Prospectus

Offer Shares : The 44,500,000 Wang-Zheng Shares which are the subject of the

Offer For Sale

Official List : The list specifying all securities which have been admitted for listing

on Bursa Securities and not removed

DEFINITIONS (CONT'D)

PAT : Profit after taxation

Participating Financial

Institution(s)

: Participating financial institutions for Electronic Share Application as

listed in section 13 of this Prospectus

PBT : Profit before taxation

PE Multiple : Price earnings multiple

Placement Agent : AmMerchant Bank

Promoters of Wang-Zheng : Collectively, Wang-Zheng Resources, Chung Shan Kwang, Goh

Kheng Jiu, Khoo Beng Hwa, Thang Yuen Mei, Tan Wan Huat, Chai

Tuck Chuen and Teh Hui Guan

Public Issue : Public issue of 4,500,000 new Wang-Zheng Shares at an issue price

of RM1.00 per Share payable in full upon application, subject to the

terms and conditions of this Prospectus

Public Issue Shares : The 4,500,000 new Wang-Zheng Shares which are the subject of the

Public Issue

Quality Hero Corporation Sdn Bhd (515368-M), a wholly-owned

subsidiary of Wang-Zheng

R&D : Research and development

Restricted Issue : Restricted issue of 12,700,000 new Wang-Zheng Shares at an issue

price of RM0.50 per Share to certain shareholders of Wang-Zheng

Rights Issue : Rights issue of 22,043,000 new Wang-Zheng Shares at an issue

price of RM0.50 per Share to the existing shareholders of Wang-Zheng on the basis of approximately 24 new Shares for every 100

existing Shares held

RM and sen : Ringgit Malaysia and sen respectively

ROC : Registrar Of Companies

SC : Securities Commission

Share : Ordinary share of RM0.50 each

Swap : Transfer of 54,000,000 Wang-Zheng Shares to Wang-Zheng

Resources by certain shareholders of Wang-Zheng, in return for 1,000,000 ordinary shares of RM1.00 each in Wang-Zheng

Resources

Transfers : Transfers of the entire equity interest of Wang-Zheng Corporation

and New Top Win in Carefeel Cotton, New Top Win, Modern Alpine and/or Mey Paper upon completion of the Acquisitions, to Wang-

Zheng

Underwriters : Collectively, AmMerchant Bank and AmSecurities Sdn Bhd

Wang-Zheng or the Company : Wang-Zheng Berhad (612237-K)

Wang-Zheng Corporation : Wang-Zheng Corporation Sdn Bhd (166952-D), a wholly-owned

subsidiary of Wang-Zheng

Wang-Zheng Group : Wang-Zheng and its subsidiaries

DEFINITIONS (CONT'D)

Wang-Zheng Resources

: Wang-Zheng Resources Sdn Bhd (610844-K), a company which would hold 45% equity interest in Wang-Zheng upon completion of the IPO

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CORPORATE DIRECTORY

BOARD OF DIRECTORS

Name	Address	Profession	Nationality
Chung Shan Kwang (Non-Executive Chairman)	51A Jalan Chan Chin Mooi Off Setapak 53200 Kuala Lumpur	Businessman	Malaysian
Dato' Abdul Azim Bin Mohd Zabidi (Non-Executive Deputy Chairman)	Tanah Abang 1 Jalan Setiabudi Bukit Damansara 50490 Kuala Lumpur	Banker	Malaysian
Goh Kheng Jiu (Managing Director and Chief Executive Officer)	Lot 83A Jalan Semarak Api Sierramas Resort Home 47000 Sungai Buloh Selangor	Businessman	Malaysian
Khoo Beng Hwa (Executive Director)	60 Jalan BRP 7/3B Bukit Rahman Putra 47000 Sungai Buloh Selangor	Businessman	Malaysian
Thang Yuen Mei (Executive Director)	59 Jalan 15/18A Taman Mastiara Batu 5 Jalan Ipoh 51200 Kuala Lumpur	Businessman	Malaysian
Tan Wan Huat (Executive Director)	45 Jalan BRP 7/3 Bukit Rahman Putra Sungai Buloh 47000 Selangor	Businessman	Malaysian
Chai Tuck Chuen (Executive Director)	8 Jalan 4/37B Taman Bukit Maluri Kepong 52100 Kuala Lumpur	Businessman	Malaysian
Teh Hui Guan (Executive Director)	2104 Jinjang Utara 52000 Kuala Lumpur	Businessman	Malaysian
Tan Teck Ang (Non-Executive Director)	1474 Jalan 36 Taman Kepong 52100 Kuala Lumpur	Businessman	Malaysian
Chung Shan Meng (Non-Executive Director)	51A Jalan Chan Chin Mooi Off Setapak 53200 Kuala Lumpur	Businessman	Małaysian
Fu Jun (Non-Executive Director)	29 Bachang Road Jiaowang Village Tongzhou District Beijing China	Businessman	Chinese
Loo Choo Hong (Independent Non-Executive Director)	K9-3-12 Blok 9 Kedidi Apartment Jalan Pandan Indah 6/8 55100 Kuala Lumpur	Accountant	Malaysian
Ch'ng Eng Hing (Independent Non-Executive Director)	154 Jalan Bungor 42000 Pelabuhan Klang	Advocate And Solicitor	Malaysian

CORPORATE DIRECTORY (CONT'D)

Name	Address	Profession	Nationality
Low Yu Keat (Independent Non-Executive Director)	1601 Block 3B, Cameron Tower Gasing Height Jalan 5/58B 46000 Petaling Jaya Selangor	Businesswoman	Malaysian
Tan Kar Thye (Independent Non-Executive Director)	45 Jalan Beberek Kepong Baru 52000 Kuala Lumpur	Businessman	Malaysian
Yap Kien Pin (Independent Non-Executive Director)	19 Jalan Burung Takur Taman Bukit Maluri Kepong 52100 Kuala Lumpur	Businessman	Malaysian

AUDIT COMMITTEE

Name	Designation	Directorship
Loo Choo Hong	Chairman	Independent Non-Executive Director
Ch'ng Eng Hing	Member	Independent Non-Executive Director
Thang Yuen Mei	Member	Executive Director

COMPANY SECRETARIES

For Wang-Zheng Berhad	: Sepekar Zanidah bt Hussin (LS 007244) 47 Jalan Bukit Indah 3/21
	Bukit Indah
	68000 Ampang

68000 Ampang Selangor

Wan Lay Sim (MAICSA 7034367) 1570 Jalan Timur 10

Jinjang Utara 52000 Kuala Lumpur

For Wang-Zheng Corporation, Carefeel Cotton, New Top Win

And Mey Paper

: Yap Foo Teng (MACS 00601)

10 Jalan 5/14 Pandan Indah 55100 Kuala Lumpur

Dennis Dewitt (LS 01586)

10 Jalan 5/14 Pandan Indah 55100 Kuala Lumpur

For Quality Hero And Modern Alpine

: Soo Mee Leng (MAICSA 0864411) 60 Jalan Bukit Indah 1/9

Taman Bukit Indah 68000 Ampang

Selangor

CORPORATE DIRECTORY (CONT'D)

REGISTERED OFFICE

: 18C Jalan 1/64

Off Jalan Kolam Air/Jalan Ipoh

51200 Kuala Lumpur Tel: 03-4041 7403

HEAD OFFICE

: Lot No. 8 & 10

Jalan Pusat BCH 1C **Bandar Country Homes**

48000 Rawang Selangor

Tel: 03-6733 1188

E-mail: inquiry@qualityhero.com Website: http://www.qualityhero.com http://www.carefeelcotton.com

AUDITORS

For Wang-Zheng Berhad

: Anuarul Azizan Chew & Co. (AF 0791)

18 Jalan 1/64

Off Jalan Kolam Air/Jalan Ipoh

51200 Kuala Lumpur Tel: 03-4041 7233

For Wang-Zheng Corporation And : KK Chow & Co. (AF 0314)

Carefeel Cotton

2-7-10 7th Floor Menara KLH Business Centre

2 Jalan Kasipillay Off 2 1/2 Miles Jalan Ipoh 51200 Kuala Lumpur Tel: 03-2381 2066

For Quality Hero And Modern

Alpine

: Chong Wai & Associates (AF 1371)

D3A-M (Suite A) Jalan Selaman 1 Dataran Palma Off Jalan Ampang 68000 Ampang Selandor

Tel: 03-4270 4278

For New Top Win And Mey Paper

: KK Chow & Partners (AF 0951)

2-7-10 7th Floor Menara KLH Business Centre

2 Jalan Kasipillay

Off 2 1/2 Miles Jalan Ipoh 51200 Kuala Lumpur Tel: 03-2381 2066

REPORTING ACCOUNTANTS

: Anuarul Azizan Chew & Co. (AF 0791)

18 Jalan 1/64

Off Jalan Kolam Air/Jalan Ipoh

51200 Kuala Lumpur Tel: 03-4041 7233

SOLICITORS

: Teh & Lee

Advocates and Solicitors Unit 23-3 3rd Floor The Boulevard Mid Valley City Lingkaran Syed Putra

59200 Kuala Lumpur Tel: 03-2283 2800

CORPORATE DIRECTORY (CONT'D)

PRINCIPAL BANKERS

: Hong Leong Bank Berhad (97141-X)

1 Jaian Ambong Kiri Dua

Kepong Baru

52100 Kuala Lumpur Tel: 03-6250 8335

: Affin Bank Berhad (25046-T) Ground, Mezzanine & 1st Floor

80 Menara Affin Jalan Raja Chulan 50200 Kuala Lumpur Tel: 03-2055 9213

ISSUING HOUSE

: Malaysian Issuing House Sdn Bhd (258345-X)

27th Floor Menara Multi-Purpose

Capital Square

8 Jalan Munshi Abdullah 50100 Kuala Lumpur Tel: 03-2693 2075

REGISTRARS AND TRANSFER

OFFICE

Symphony Share Registrars Sdn Bhd (formerly known as Malaysian Share Registration Services Sdn Bhd) (378993-D)

Level 26 Menara Multi Purpose

Capital Square

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